

Important Tax Information

What you need to know about the MA 1099-HC Form

All Massachusetts (MA) residents were required to have health insurance by December 31, 2007. Those who did not will be assessed a penalty on their 2007 state income taxes. In order to avoid paying this penalty, MA residents will need to provide evidence of having health insurance. **The 1099-HC form is a new Massachusetts document which serves as proof of health insurance coverage for MA adult residents. Every Massachusetts resident who had insurance during 2007 will receive a 1099-HC form completed by your insurance carrier. You should receive a 1099-HC form in the mail by January 31, 2008. If you don't receive it by this date, please contact your insurance carrier.**



*** Please make sure you save the 1099-HC form once you receive it in the mail ***

2007 Form MA 1099-HC Individual Mandate — Massachusetts Health Care Coverage				
1 Name of insurance company or administrator		2 FID number of insurance co. or administrator		3 Corrected
4 Name of subscriber		5 Date of birth	6 Subscriber number	
7 Street address		8 City/Town	9 State	10 Zip
11 Coverage effective date		12 Coverage through date		
Name of dependent	Date of birth	Subscriber number	Coverage effective date	Coverage through date
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1099-HC Form Questions & Answers for Tax Year 2007

1. Do I attach the 1099-HC to my MA State Income Tax forms?

No. The form is informational and should be used to complete a new Schedule HC form with your MA residential tax form. Schedule HC is a new required tax return attachment for all MA residents.

2. If I lose the original or I did not receive one, can I get another?

Yes. Reprints can be requested after the original 1099-HC form has been printed, by calling the Member Services department of your insurance carrier. Requests can only be made by the subscriber and specific questions will be asked to confirm that the caller is in fact the subscriber. This is to protect your privacy.

3. Should I keep the 1099-HC form after I file my taxes?

Yes. Should you get audited, the 1099-HC form is proof of health insurance.

4. If my spouse and I file taxes separately, do I need more than one 1099-HC forms?

No. You will receive one form per family. You can always make a copy of the original, keeping in mind the 1099-HC is only required if you get audited.

5. When and where can I get a copy of the new Schedule HC tax form?

The Massachusetts Department of Revenue (DOR) website will have a copy of this schedule. You may visit the DOR website at www.state.ma.us/dor. Alternatively, you can consult with your tax professional.

