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# Seasonal cycle of circulation in the Antarctic Peninsula and the off-shelf transport of shelf waters into southern Drake Passage and Scotia Sea

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## ABSTRACT

The seasonal cycle of circulation and transport in the Antarctic Peninsula shelf region is investigated using a high-resolution (~2 km) regional model based on the Regional Oceanic Modeling System (ROMS). The model also includes a naturally occurring tracer with a strong source over the shelf (radium isotope  $^{228}\text{Ra}$ ,  $t_{1/2}=5.8$  years) to investigate the sediment Fe input and its transport. The model is spun-up for three years using climatological boundary and surface forcing and then run for the 2004–2006 period using realistic forcing. Model results suggest a persistent and coherent circulation system throughout the year consisting of several major components that converge water masses from various sources toward Elephant Island. These currents are largely in geostrophic balance, driven by surface winds, topographic steering, and large-scale forcing. Strong off-shelf transport of the Fe-rich shelf waters takes place over the northeastern shelf/slope of Elephant Island, driven by a combination of topographic steering, extension of shelf currents, and strong horizontal mixing between the ACC and shelf waters. These results are generally consistent with recent and historical observational studies. Both the shelf circulation and off-shelf transport show a significant seasonality, mainly due to the seasonal changes of surface winds and large-scale circulation. Modeled and observed distributions of  $^{228}\text{Ra}$  suggest that a majority of Fe-rich upper layer waters exported off-shelf around Elephant Island are carried by the shelfbreak current and the Bransfield Strait Current from the shallow sills between Gerlache Strait and Livingston Island, and northern shelf of the South Shetland Islands, where strong winter mixing supplies much of the sediment derived nutrients (including Fe) input to the surface layer.

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## 1. Introduction

The Antarctic Peninsula (AP) is located at the northernmost point of the Antarctic continent, facing South America across the Drake Passage (Fig. 1). The AP shelf region supports a productive marine ecosystem, yet it is experiencing the strongest impacts of climate change among the regions of Antarctic continent. For example, winter air temperatures in the western Antarctic Peninsula (WAP) have increased about 6 °C in the last half century (Vaughan et al., 2003). Such a warming trend, along with other dramatic changes in environmental conditions, has imposed unprecedented pressure on the ecosystem (Ducklow et al., 2007).

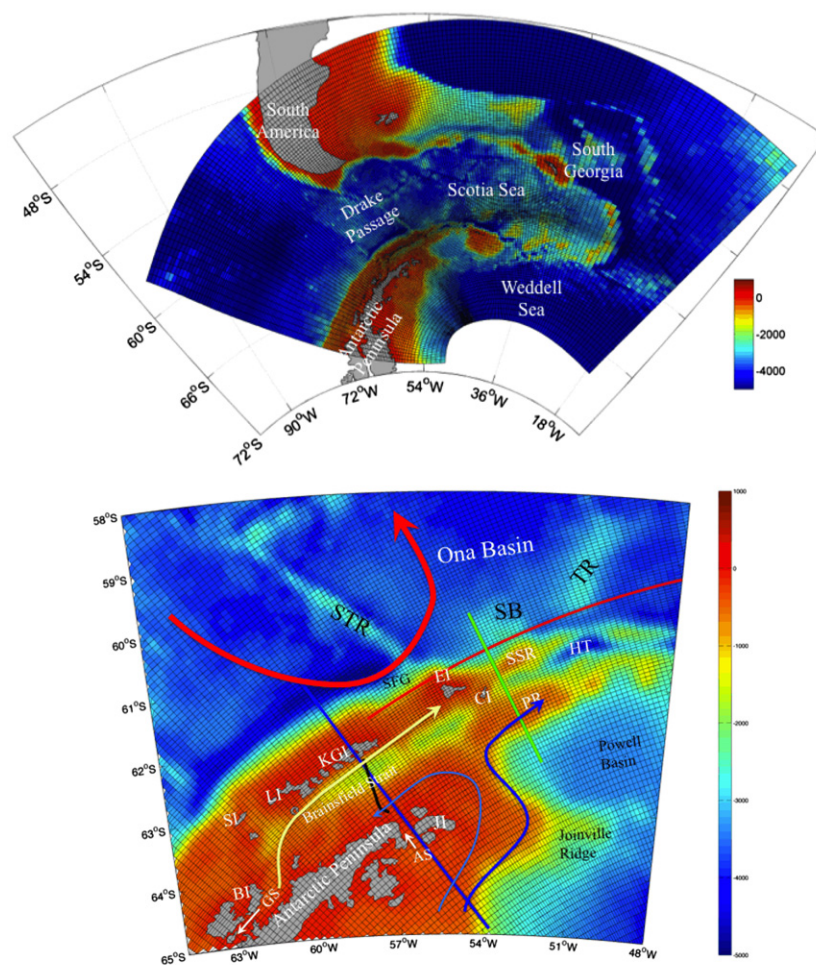
The AP shelf area is also important to the productivity in the southern Drake Passage and the Scotia Sea. Shelf waters in the AP area are rich in dissolved iron, the limiting micro-nutrient for

phytoplankton growth in the southern Ocean (Martin et al., 1990). Recent studies have suggested that as the Antarctic Circumpolar Current (ACC) passes through the Shackleton Fracture Gap (SFG), it impinges upon the shelf around Elephant Island (EI) and interacts with the shelf currents to drive strong off-shelf transport of iron-rich shelf waters (Zhou et al., this issue). This iron flux is likely important to the massive and persistent phytoplankton blooms in the southern Scotia Sea observed from both satellite images (Kahru et al., 2007) and in situ measurements (e.g., Holm-Hansen et al., 2004; Korb et al., 2010).

Recent studies have suggested a coherent circulation pattern in the AP shelf region. Along the northwest Weddell shelf, both the Antarctic Coastal Current (CC) and Antarctic Slope Current (ASC) flow northeastward with a typical velocity of 10 cm/s (Muench and Gordon, 1995; Thompson and Heywood, 2008). Thompson et al. (2009) suggested that a majority of the ASC follows the continental slope moving along the Weddell slope, and some of which may cross the Philip Ridge toward the northeast EI shelf. A portion of the ASC may join the CC to turn

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**Fig. 1.** Top panel: model domain (one per every three grid lines is plotted) and bathymetry. Bottom panel: model grid for the Antarctic Peninsula area (one per two grid lines is plotted). Red, blue and green lines indicate the model Elephant Island slope transect, BS transect, and PR-SSR transect, respectively. Black line indicates the observed BS transect during NBP0606 cruise. Acronyms: BI, Brabant Island; GS, Gerlache Strait; AS, Antarctic Sound; JI, Joinville Island; SI, Smith Island; LI, Livingston Island; KGI, King George Island; EI, Elephant Island; CI, Clarence Island; SSR, South Scotia Ridge; PR, Philips Ridge; HT, Hesperides Trough; STR, Shackleton Transverse Ridge; SFG, Shackleton Fracture Gap; SB, Shackleton Bank; TR, Terror Rise. South Shetland Islands (SSIs) referred to the island chains including SI, LI, and KGI. Broad arrows indicate the dominant currents (for details see text). (For interpretation of the references to color in this figure caption, the reader is referred to the web version of this article.)

southward into the BS after passing Joinville Ridge (Thompson and Heywood, 2008; Thompson et al., 2009; von Gyldenfeldt et al., 2002).

Within BS, the combined southwestward current, referred to as the southern BS Current (SBSC) hereafter, meets the relatively warm and fresh waters from the WAP through the Gerlache Strait Current (GSC) at the western end of the strait (Niiler et al., 1991; Zhou et al., 2002, 2006). Together they feed into the eastward flowing BS Current (BSC), which is a strong and narrow (4–6 km wide) jet with a 50 cm/s velocity flowing along the steep northern slope of BS (Zhou et al., 2006). Zhou et al. (2006) suggested that the BSC is mainly driven by beta-effects and the wind curl over the strait, a mechanism similar to the formation of western boundary currents in major ocean basins.

North of the South Shetland Islands (SSIs), the Southern Boundary of the ACC (SBACC) follows the continental slope eastward passing through the SFG, and once through the gap, may impinge the shelf east of EI (Zhou et al., 2010). Before passing the gap, however, a small portion of the SBACC may detour southward and intrude into the eastern basin of BS through the passage between King George Island (KGI) and EI. The SBACC intruding flow, BSC, and the ASC crossover flow appear to all converge in the area east of EI interacting with the impinging ACC, leading to

strong mixing between these flows and a strong off-shelf transport of shelf waters.

There is limited information about the seasonal cycle of the circulation in this area. Most of the studies noted above took place in austral fall and summer or reflected an annual mean such as those that employed drifters (Thompson et al., 2009; Zhou et al., 2006). In particular, there is little information about the winter circulation within BS and around EI. One exception to this is the mooring study by von Gyldenfeldt et al. (2002), which revealed remarkably consistent currents over the Joinville Ridge for a period of about two years. Winter circulation can be important to overall shelf Fe transport because deep winter mixing may entrain a large amount of dissolved iron into the surface layer for off-shelf transport. Most of this iron may be transported toward Elephant Island given the low winter biological removal rates.

Although previous studies have demonstrated the existence of strong off-shelf transport of iron-rich shelf waters around EI area, several important aspects of the transport remain unclear. These include detailed knowledge of the iron sources and fluxes, their pathways to reach the EI area and beyond, and the dynamic mechanisms driving the off-shelf transport. Zhou et al. (2010) suggested that the off-shelf transport is due to Rossby adjustment when the southern branch of ACC passing through the SFG climbs

the shelf/slope. Meso-scale eddies may form as the jet becomes unstable and may subsequently contribute to the off-shelf flux. In addition, the interactions of several different water masses may induce complex mixing between shelf waters and ACC waters. We will refer this area as the EI Transport and Mixing Zone (EITMZ) hereafter.

It is generally believed that the Fe in the shelf waters around Elephant Island is supplied from sediments on the AP shelf (Hatta et al., this issue; Measures et al., this issue). However, the precise sources of Fe and their transport pathways to reach the EI shelf region remain unclear. In this manuscript, we incorporate into the model a naturally occurring tracer of sediment-water interaction (radium isotope  $^{228}\text{Ra}$ ,  $t_{1/2}=5.8$  years), which has been used in the southern Ocean to quantify sediment-derived Fe input and to investigate its transport and dispersion (Charette et al., 2007; Dulaiova et al., 2009).

In this manuscript, we present a numerical model developed for the AP shelf and surrounding areas, and then use the model to investigate the circulation pattern, its seasonal variability, and the dominant underlying processes. In Section 2, a brief description of the model and data used for this study is presented. In Section 3, we evaluate the model's ability to capture key physical features by comparing the model results with available data. Model results of the circulation in the AP shelf region and its seasonal variability are presented as well. In Section 4, we discuss the key physical processes that control the circulation and its variability, the dynamic processes associated with the off-shelf transport, and the sources and pathways of Fe-rich shelf waters reaching the Elephant Island shelf and beyond. A brief summary is presented in Section 5.

## 2. Model and data

### 2.1. Model

A high-resolution regional circulation model has been developed for the Antarctic Peninsula, Drake Passage, Scotia Sea, northern Weddell Sea, and South Georgia with a horizontal resolution of 2–15 km (Fig. 1). The numerical simulations are intended to resolve circulation around the AP shelf, and therefore the highest model resolution ( $\sim 2$  km) is centered over the AP shelf and slope. The model is based on the Regional Oceanic Modeling System (ROMS), which is a terrain-following S-coordinate modeling system (Shchepetkin and McWilliams, 2005). There are 40 vertical layers, allowing the distribution of vertical grid thickness to vary from a nearly uniform distribution in shallow areas to one more focused on the surface layer in deep areas. A third-order upstream scheme is used for horizontal advection in the momentum equation, while a fourth-order leap-frog scheme is used for vertical advection. A multi-dimensional positive definite advection transport algorithm is used for the computation of tracer advection to avoid spurious negative tracer concentrations (Smolarkiewicz, 1984). A Smagorinsky-type of mixing is used for horizontal viscosity and diffusivity (Smagorinsky, 1963), in which the viscosity is computed from current shear and grid size, and diffusivity is set to be 1/10th of the viscosity. In the AP shelf region, the viscosity and diffusivity are approximately  $10 \text{ m}^2/\text{s}$  and  $1 \text{ m}^2/\text{s}$ , respectively. A second-order algorithm is used to compute the pressure-gradient term in order to reduce the so-called sigma-coordinate truncation error (Shchepetkin and McWilliams, 2003). Vertical mixing is computed using the non-local K-profile vertical mixing scheme (KPP) (Large et al., 1994).

The model is initialized with the climatological temperature and salinity from the World Ocean Atlas 2009 (WOA09) (Antonov

et al., 2010; Locarnini et al., 2010), spun-up for three years with monthly climatological forcing, and then run for the period 2004–2006 using monthly forcing for each particular year. The model surface forcing parameters include sea surface temperature (SST), sea surface salinity (SSS), winds, solar radiation, relative humidity, precipitation, air pressure, and air-temperature. For the climatological simulation (spin-up), SST and SSS are derived from the Comprehensive Ocean Atmospheric Data Set (COADS) (Da Silva et al., 1994), and other parameters are derived from the long-term (1980–2010) monthly means of National Centers for Environmental Prediction (NCEP) re-analysis 2.0 products (Kalnay et al., 1996). The relative humidity and precipitation are from the long-term (1987–2006) monthly mean of Hamburg Ocean Atmosphere Parameters and Fluxes from Satellite Data (HOAPS) (Andersson et al., 2010). For the 2004–2006 simulation, SST and SSS are derived from the  $1/4^\circ$  global Ocean Circulation and Climate Advanced Model (OCCAM) (Webb et al., 1998), and meteorological parameters are again from NCEP and HOAPS products for the specific period.

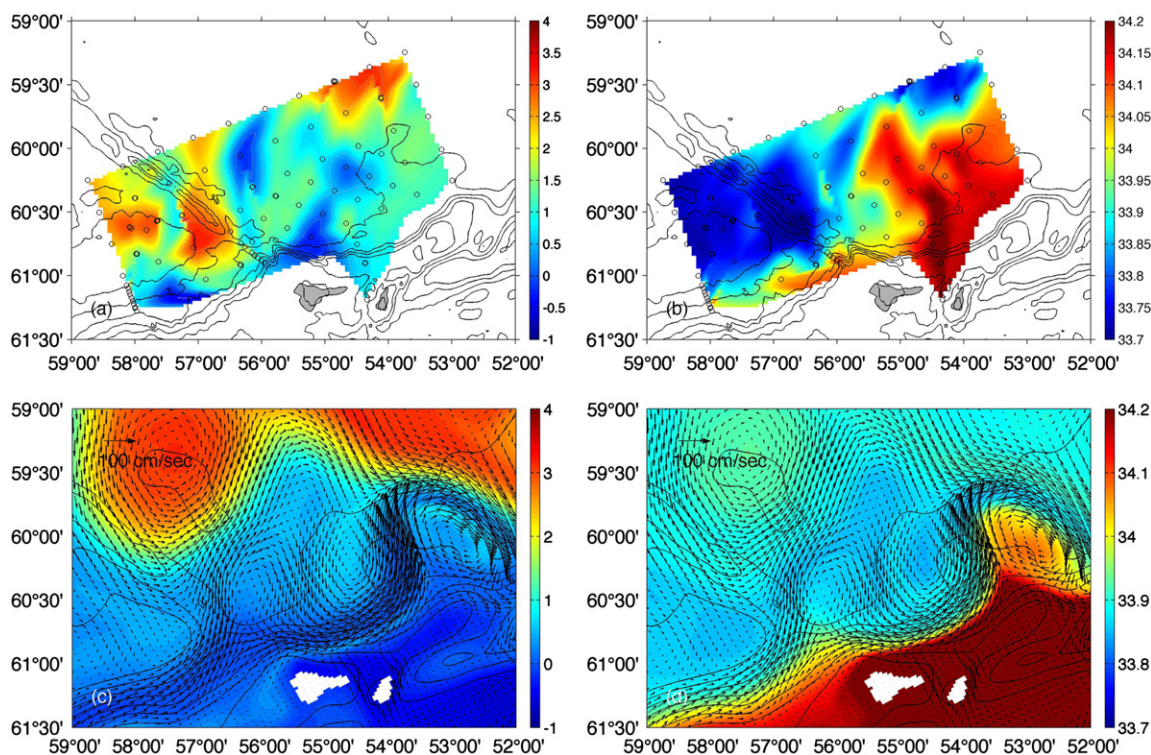
A bulk formulation from NCAR Community Climate System Model (CCSM) is used to compute the wind stresses and heat fluxes using surface winds and other meteorological parameters (Collins et al., 2006). To reduce uncertainty due to computed surface heat and salt fluxes, surface temperature and salinity are restored to prescribed SST and SSS with a variable time-scale depending on ocean heat sensitivity for temperature and a fixed 30-day time-scale for salinity, respectively. The correction terms are applied to the model top layer. However, in effect heat or salt changes are mixed over the entire surface mixed layer, which is generally deeper than the model top layer. Therefore, the resulting response time-scale for the mixed layer is much longer than the nudging time-scale. On average, the effective time-scales for both temperature and salinity restoration for the surface mixed layer are about 20 days in summer and 100 days in winter, which allows dynamic intrinsic variability to develop properly. The model also has a fully integrated sea-ice sub-model using a combination of the elastic–viscous–plastic (EVP) rheology (Hunke, 2001; Hunke and Dukowicz, 1997) and simple one-layer ice and snow thermodynamics with a molecular sub-layer under the ice (Mellor and Kantha, 1989).

The model open boundary conditions include temperature, salinity, and mean sea level, and diagnostic geostrophic currents with these parameters. For the climatological simulation, boundary temperature and salinity are from WOA09; for the 2004–2006 simulation, they are from the OCCAM  $1/4^\circ$  model output. Sea level is derived from the monthly mean dynamic height provided by AVISO (<http://www.aviso.oceanobs.com/>) augmented with the OCCAM sea level because AVISO data does not cover the southern portion of our model domain.

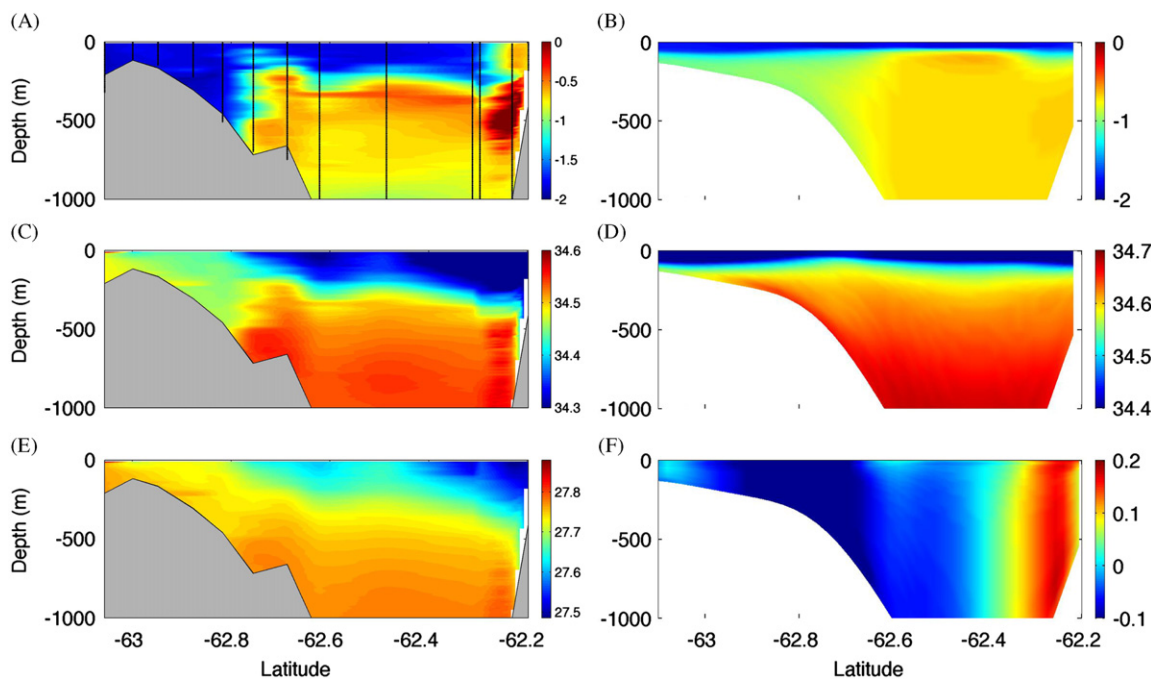
The model includes an additional tracer component to simulate short-lived or nearly inert tracers such as the radium isotopes  $^{224}\text{Ra}$  ( $t_{1/2}=3.66$  days) and  $^{228}\text{Ra}$  ( $t_{1/2}=5.75$  years). These tracers are initialized with zero values, and a uniform sediment flux (arbitrary units) is applied to the bottom layer for the AP shelf area only, to provide continuous input. Boundary values of these tracers are set to zero as we are mainly concerned with the sources and fates of sediment input from the AP shelf region. In this manuscript, we only will use only  $^{228}\text{Ra}$  and treat it as an inert tracer given its long half-life relative to the dynamic upper ocean mixing processes taking place in this region. The purpose of including a Ra tracer is to understand the vertical mixing and horizontal pathways of sedimentary Fe input, and therefore no real sediment flux rate is necessary. In the figures presented below, however, modeled values are linearly multiplied by a constant factor so that the modeled values have a comparable range with observations from  $^{228}\text{Ra}$  (Dulaiova et al., 2009).







**Fig. 3.** Observed temperature ( $^{\circ}\text{C}$ , top left) and salinity (psu, top right) at 50 m in February 25–March 24, 2004, and model temperature ( $^{\circ}\text{C}$ , bottom left) and salinity (psu, bottom right) and currents at 50 m in February 2004 (monthly averages).



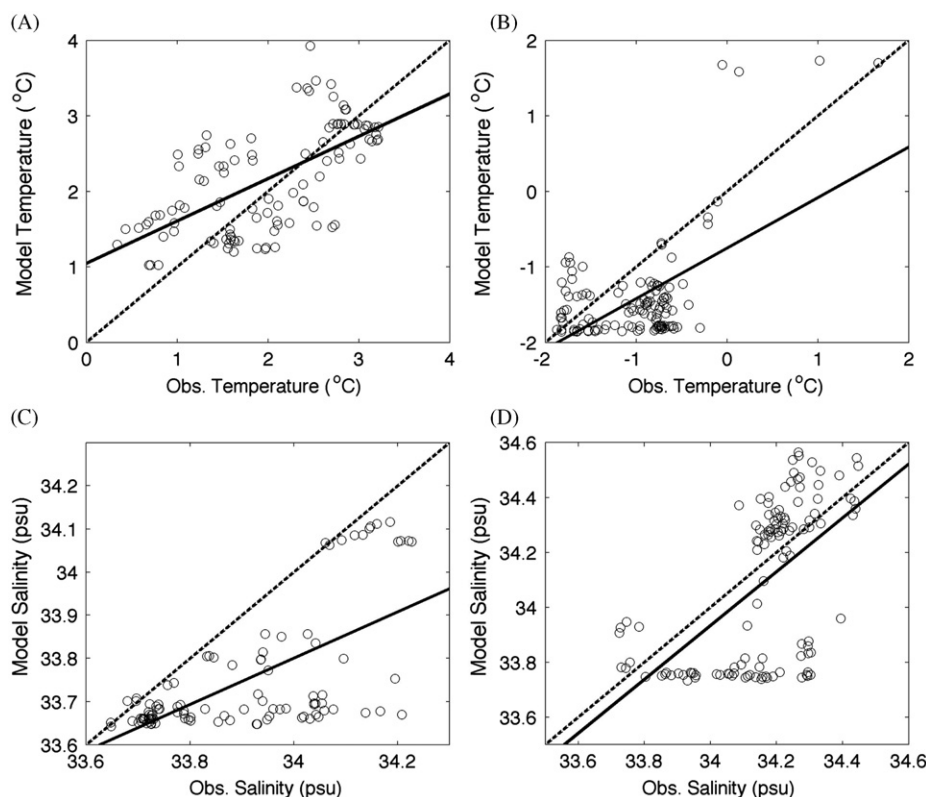
**Fig. 4.** Left panels: (A) observed temperature ( $^{\circ}\text{C}$ ), (C) salinity (psu), and (E) density ( $\text{kg}/\text{m}^3$ ) along the BS transect (see Fig. 1b) in the middle of Bransfield Strait (July 25–August 15, 2006). Right panels: (B) modeled temperature ( $^{\circ}\text{C}$ ), (D) salinity (psu), and (F) along-shelf current (m/s, eastward positive) in August 2006 (monthly averages). Note the different color-scale between panels. (For interpretation of the references to color in this figure caption, the reader is referred to the web version of this article.)

The modeled speed of the BSC is about 20–30 cm/s throughout the year, which is generally slower than that the  $> 50$  cm/s reported by Zhou et al. (2002, 2006) based on an analysis of surface drifter data and measurements with an Acoustic Doppler Current Profiler (ADCP).

The degree of agreement between model results and observations can be further quantified through a simple point-to-point

correlation analysis, which shows significant correlations between modeled and observed temperature and salinity during summer 2004 and winter 2006 (Fig. 5). However, there are also obvious discrepancies. In particular, the model appears to have under-predicted the surface salinity over the EI slope region in the summer 2004, which is about 0.1–0.3 psu lower than that observed during the LMG0402 cruise (Fig. 5C). In addition, the





**Fig. 5.** One-to-one correlations between modeled and observed 10 m temperature and salinity in summer 2004 and winter 2006: (A) model 10 m temperature in February 2004 (monthly average) versus observed temperature during February–March 2004 ( $r=0.66$ ,  $p < 0.01$ ), (B) model 10 m temperature in August 2006 (monthly average) versus observed temperature during July–August 2006 ( $r=0.58$ ,  $p < 0.01$ ), (C) same as (A) except for salinity ( $r=0.61$ ,  $p < 0.01$ ), and (D) same as (B) except for salinity ( $r=0.56$ ,  $p < 0.01$ ). Solid lines are least-square regressions and dashed lines indicate the 1:1 relationship. The locations of LMG0402 stations please see Fig. 3a. The locations of NBP0606 stations (see Zhou et al., this issue).

correlation is somewhat biased by the extreme values during summer and winter cases (Fig. 5B–D). However, after removing those extreme data points for temperature in the winter 2006 (modeled  $T > 1$  °C), salinity in summer 2004 (modeled  $S > 34$  psu), and salinity for winter 2006 (modeled  $S < 34$  psu), the modeled values are still significantly correlated with data with  $r=0.2$  ( $p < 0.05$ ),  $r=0.42$  ( $p < 0.01$ ), and  $r < 0.46$  ( $p < 0.01$ ), respectively.

A similar comparison for temperature and salinity at 400 m is shown in Fig. 6. Modeled temperature northeast of EI in summer 2004 remains significantly correlated with data ( $r=0.75$ ,  $p < 0.01$ ) (Fig. 6A). The modeled temperatures, however, cluster around two values, whereas observed temperatures cover the entire range ( $-1$  to  $2$  °C). This is in contrast to the winter 2006 case, in which modeled and observed temperatures are nearly linearly correlated ( $r=0.84$ ,  $p < 0.01$ ) (Fig. 6B). The modeled and observed salinity at 400 m show much weaker yet significant correlations with modeled salinity having narrower ranges during both summer 2004 and winter 2006 (Fig. 6C and D).

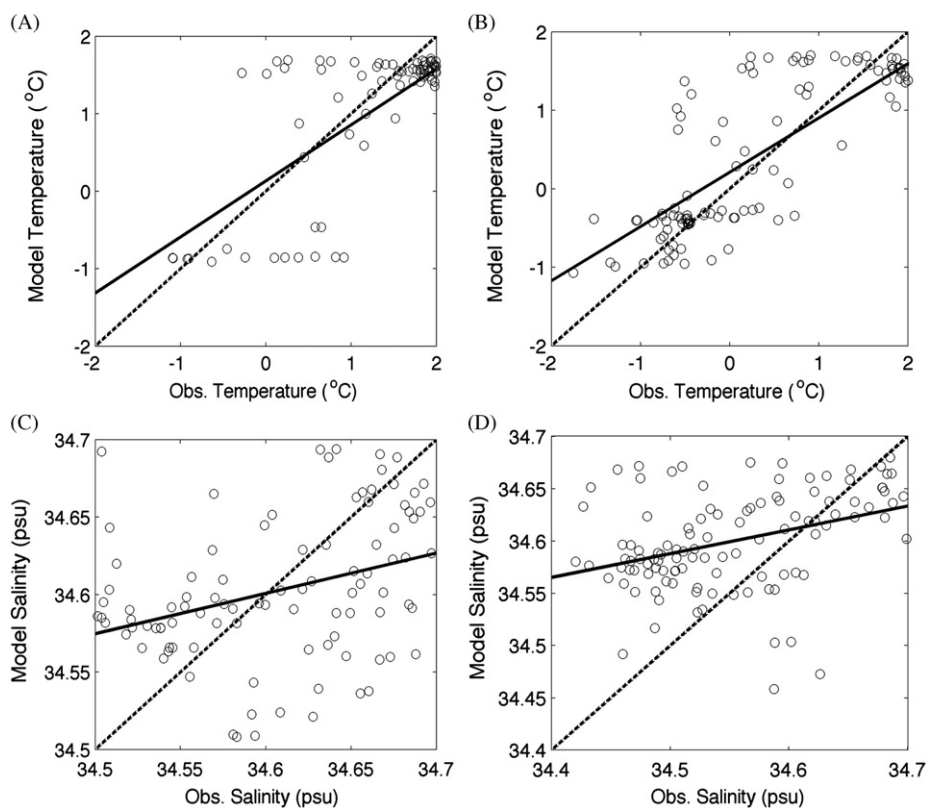
We also compare modeled surface salinity and inert tracer concentration in January 2006 with the observed salinity and  $^{228}\text{Ra}$  during the AMLR summer (January 14–February 8) 2006 cruise (Fig. 7). Both modeled and observed salinity show a strong NW–SE gradient between relatively fresh ACC waters in the southern Drake Passage and the high salinity Weddell waters in the southern BS and northwestern Weddell shelf (Fig. 7A and C). The modeled salinity of shelf waters surrounding SSIs falls between that of the ACC waters and the Weddell waters. Model results also show that a portion of high salinity Weddell slope water is transported across the south Scotia Ridge by the ASC passing Clarence Island (CI) into the EITMZ, consistent with

previous studies (Thompson and Heywood, 2008; Thompson et al., 2009). A significant correlation is found between the modeled and observed salinities ( $r=0.6$ ,  $p < 0.01$ ), although again a weaker salinity gradient across the shelf is indicated in the model than seen in the observations.

Both modeled and observed  $^{228}\text{Ra}$  show high surface concentrations surrounding the SSIs, although observed  $^{228}\text{Ra}$  is much more patchy (Fig. 7B and D). Model results also show high  $^{228}\text{Ra}$  concentration in the southwestern end of BS, where there were no sampling stations. Model results suggest that the shelf waters with high  $^{228}\text{Ra}$  concentration at the western end of BS are transported northward through the channel between Smith Island and Livingston Island to the shelf margin, and then north-eastward along the shelf margin toward EI. On approaching EI, a majority of the high  $^{228}\text{Ra}$  waters pass through the northern slope of EI, whereas the remaining portion passes through the channel between EI and CI. The model predicts lower surface  $^{228}\text{Ra}$  concentrations than those observed in the eastern basin of BS (Fig. 7D). The observed  $^{228}\text{Ra}$  distribution also indicates that sediment input may spread through the middle of the eastern basin toward EI. Overall, the modeled  $^{228}\text{Ra}$  distribution is significantly correlated with the observed values ( $r=0.3$ ,  $p < 0.01$ ).

### 3.2. Hydrography and circulation patterns in the AP shelf/slope region

Model results indicate a coherent spatial pattern of water masses in the AP shelf region (Figs. 3, 4 and 7). Relatively fresh waters occupy the western AP with surface salinity below 33.4 psu in summer and about 33.7 psu in winter. A mixture



**Fig. 6.** Same as Fig. 5 but for 400 m: (A) model temperature in February 2004 (monthly average) versus observed temperature during February–March 2004 ( $r=0.75$ ,  $p < 0.01$ ), (B) model temperature in August 2006 (monthly average) versus observed temperature during July–August 2006 ( $r=0.84$ ,  $p < 0.01$ ), (C) same as (A) except for salinity ( $r=0.34$ ,  $p < 0.01$ ), and (D) same as (B) except for salinity ( $r=0.36$ ,  $p < 0.01$ ). Solid lines are least-square regressions and dashed lines indicate the 1:1 relationship.

of salty/warm ACC waters and the fresh/cold waters from the WAP is found along the northern slope of the SSIs shelf. In contrast, waters over the inner shelf area of the SSIs have a relatively high salinity. Within the Bransfield Strait, relatively fresh and warm waters occupy the narrow northern slope area and western end of the strait with temperatures around  $0^{\circ}\text{C}$  in winter and  $2\text{--}3^{\circ}\text{C}$  in summer, and salinities of  $\sim 34.0$  psu in winter and  $\sim 33.8$  psu in summer. The cold and salty Weddell waters occupy most of the Bransfield Strait with temperatures around  $-2^{\circ}\text{C}$  in winter and  $1^{\circ}\text{C}$  in summer, and salinities of  $\sim 34.2$  psu in summer and  $> 34.4$  psu in winter. The summer pattern is generally consistent with the AMLR long-term survey results (Amos, 2001; Brandon et al., 2004).

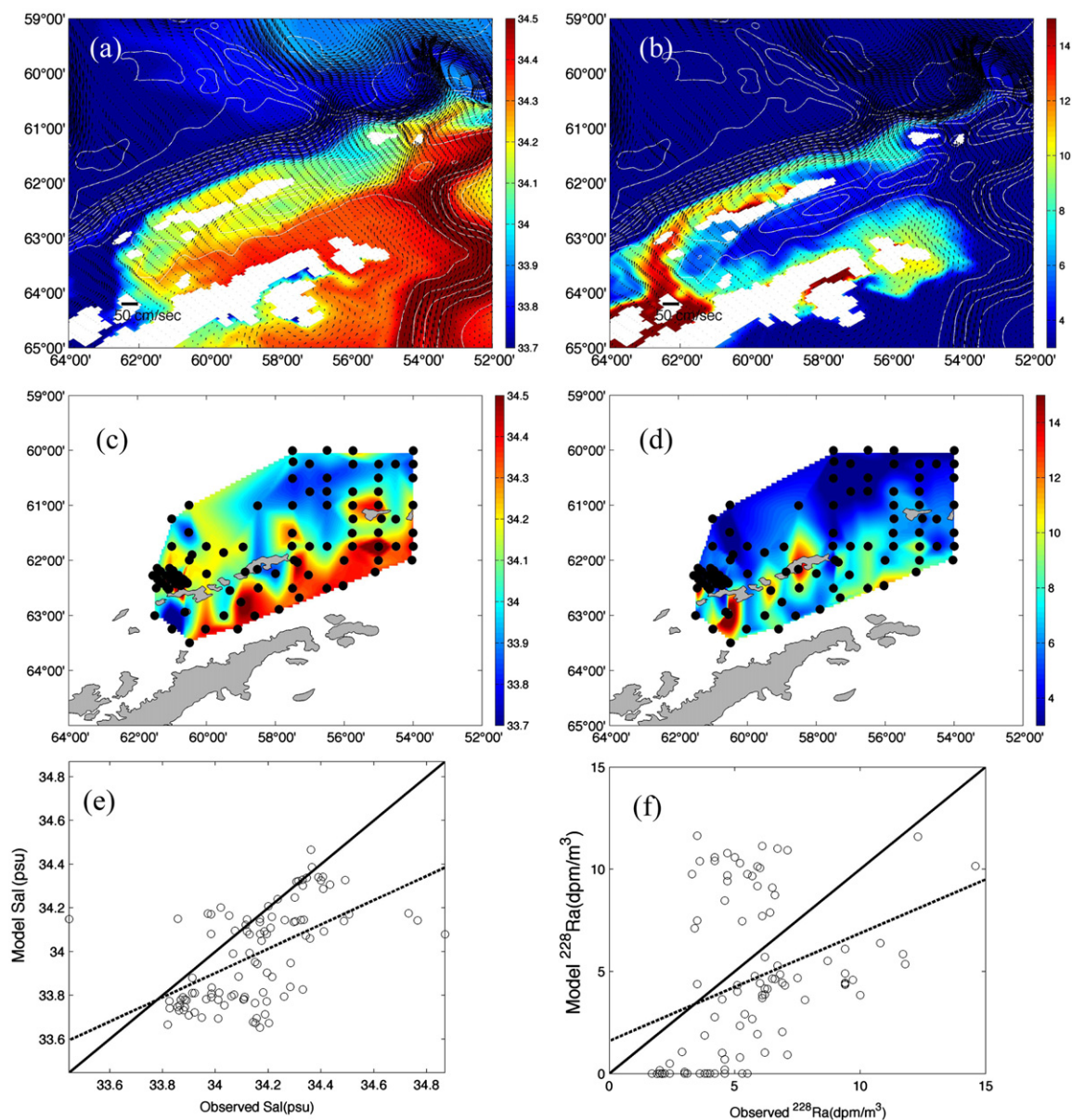
Model results also show a coherent and persistent circulation pattern in the AP shelf region throughout the year (Fig. 8). Along the northwestern Weddell shelf, model results show that a weak but broad CC (10 cm/s), flows northeastward and turns around at the tip of the peninsula into Bransfield Strait, similar to the results of previous studies (von Gyldenfeldt et al., 2002). The ASC associated with Antarctic Slope Front (ASF) is positioned between 500–800 m isobaths, with currents of  $\sim 10$  cm/s flowing along the slope toward the northeast as well (Heywood et al., 2004; Thompson and Heywood, 2008; Thompson et al., 2009). A portion of the ASC turns southward into Bransfield Strait at the trough between the eastern basin of the strait and Powell Basin. The main ASC continues along the slope of Powell Basin with a small portion crossing the Philip Ridge to join the mixed ACC-shelf waters in EITMZ (see Section 3.3) and the rest merging to the Weddell Front (WF) (Heywood et al., 2004; Thompson and Heywood, 2008; Thompson et al., 2009). The Weddell Front loops around the South Orkney Plateau, and exits at the Weddell Sea in the eastern side of the plateau to join the SBACC (not shown).

The CC and the returning portion of ASC combine to become the southern Bransfield Strait Current (SBSC), which is a sluggish current and tends to leak into the deep basins. The SBSC returns at the western end of BS, joined by the eastward flowing Gerlache Strait Current (GLC) to form the narrow BSC jet (about 5–10 km width) along the northern BS slope. The modeled BSC speed is about 20–30 cm/s, which is lower than the previous estimate of  $> 50$  cm/s based on drifters and ADCP measurements (Zhou et al., 2002, 2006; Thompson et al., 2009). The BSC largely exits through the gap between EI and CI to join the EITMZ.

Along the northern SSIs slope, the SBACC flows toward the SFG with a speed of 20–40 cm/s as noted above (Fig. 8). Model results suggest that a shelfbreak current also exists along the SSIs shelfbreak, but is mainly limited to the top 200 m (not shown). The shelfbreak current transport waters from the WAP shelf to join the eastward SBACC. On approaching the EI-STR segment, a portion of ACC-shelf waters may intrude into Bransfield Strait to join the BSC toward EI. Over the inner shelf of SSIs, currents are weak and generally southwestward (see Section 3.4).

### 3.3. Off-shelf transport around Elephant Island

Model results indicate intensive off-shelf transport over the shelf/slope northeast of EI, represented as a series of meanderings of the SBACC away from the South Scotia Ridge, along with an off-shelf excursion (northeastward) of shelf waters and subsequent mixing with ACC waters (Figs. 2, 3 and 8). The result is an expanding plume of mixed shelf-ACC waters being transported toward the southern Scotia Sea. As noted above, three separation points of SBACC from the shelf/slope can be identified: (1) the northern slope of EI around  $57^{\circ}\text{W}$ , (2) the western flank of the Shackleton Bank around  $54^{\circ}\text{W}$ , and (3) the southwestern end



**Fig. 7.** (a) Modeled surface salinity (psu) and (b)  $^{228}\text{Ra}$  ( $\text{dpm}/\text{m}^3$ ) in January 2006 (monthly averages), and (c) observed surface salinity (psu) and (d)  $^{228}\text{Ra}$  ( $\text{dpm}/\text{m}^3$ ) during January–February 2006. Also shown are 1:1 correlations between the modeled and observed salinity ( $r=0.56$ ,  $p<0.01$ ) (e) and  $^{228}\text{Ra}$  ( $r=0.35$ ,  $p<0.01$ ) (f). In (d) a background value of  $1.7 \text{ dpm}/\text{m}^3$  is subtracted from the observed  $^{228}\text{Ra}$  concentration. Model values of  $^{228}\text{Ra}$  are scaled to the observed ones since model sediment  $^{228}\text{Ra}$  flux has an arbitrary unit.

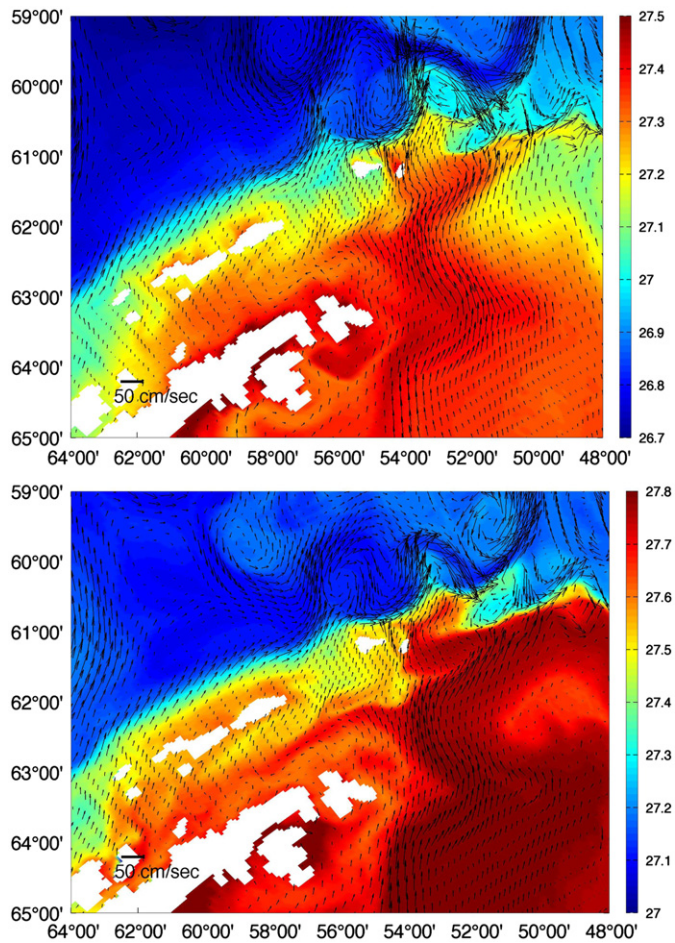
of Terror Rise around  $51.5^\circ\text{W}$ . Similar separation points are also present in the mean currents derived from drifter trajectories (Zhou et al., 2010) and the SSH map (Fig. 2). At the bottom of the northern EI slope, the SACCf passes through the SFG and a portion makes a sharp north turn following the eastern side of the STR. The meandering of the SBACC and the SACCf combined transport a significant amount of mixed water northward. At the second separation point, however, modeled currents indicate that a majority of the northward transported waters returns to intercept the shelf/slope further east. In contrast, the off-shelf meandering at the third point produces a broad plume of mixed waters that spreads much further offshore and downstream.

Vertically, these meanderings and transport take place in the upper 1000 m as narrow bands of 20–50 km (Fig. 9). The southward flows of 10–40 cm/s carry warm but relatively fresh ACC waters on the left and shelf waters on the right, as indicated

by the high  $^{228}\text{Ra}$  concentration. In general, shelf waters below the surface mixed layer become warmer and fresher moving to the northeast. The northward transport over the upper 1000 m at the second and third separation bands are approximately 9 Sv ( $1 \text{ Sv} = 10^6 \text{ m}^3/\text{s}$ ) and 18 Sv, respectively.

Model distributions of  $^{228}\text{Ra}$  along the PR-SSR transect (see Fig. 1b) indicate that the shelf waters being transported downstream are mainly associated with two fronts: (1) the Weddell-shelf front at  $61.7^\circ\text{S}$  between the crossover portion of Weddell Slope waters and AP shelf waters, and (2) the shelf-ACC front at  $60.7^\circ\text{S}$  (Fig. 10). As noted above, the high  $^{228}\text{Ra}$  shelf waters occupy the southern branch (right side) of the shelf-ACC front. The Weddell-shelf front has a width of  $\sim 20 \text{ km}$  and a current speed of  $\sim 15 \text{ cm/s}$  positioned at 1000–2000 m over the southern slope of Philip Ridge, while the shelf-ACC front has a width of  $\sim 30 \text{ km}$  and a speed decreasing from 40 cm/s at the surface





**Fig. 8.** Monthly averaged model surface currents (m/s, arrows) and density ( $\text{kg/m}^3$ , color) in February (top panel) and August 2004 (bottom panel). (For interpretation of the references to color in this figure caption, the reader is referred to the web version of this article.)

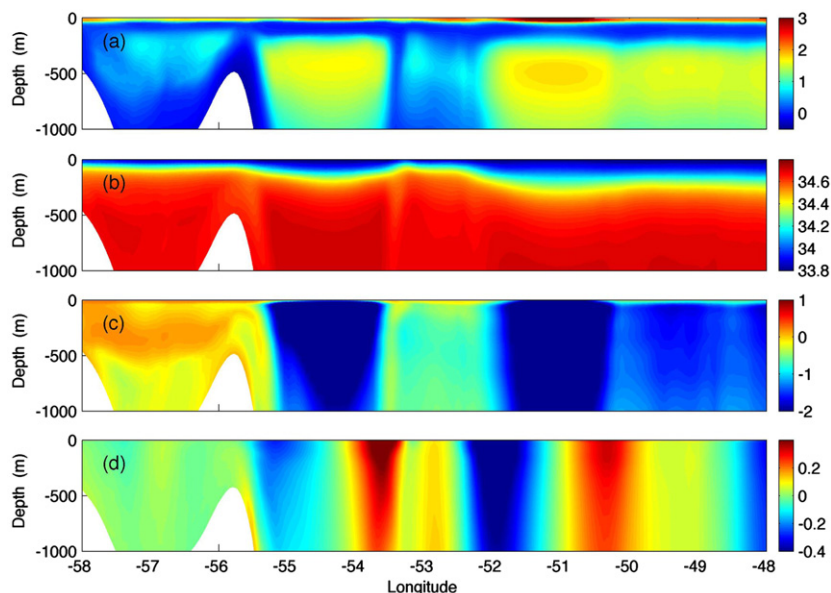
to 10 cm/s at 1000 m. On average, the annual volume transport of shelf waters (excluding the ACC part) by these two fronts in the upper 1000 m is approximately 1.5 and 3.0 Sv, respectively.

### 3.4. Seasonal cycles of the hydrographic conditions and circulation in the AP shelf

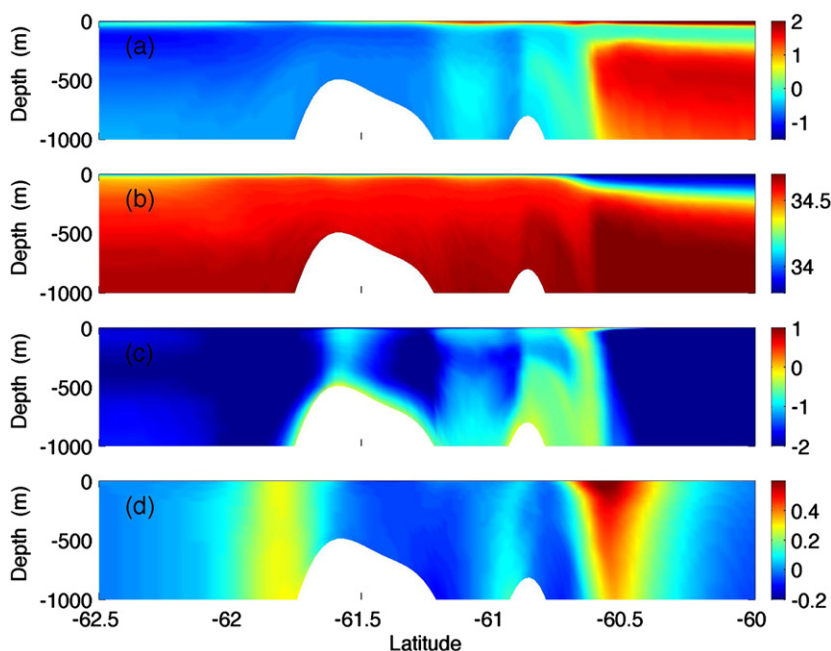
It is well known that there is strong seasonal variability in the meteorological processes over the AP shelf region (Fig. 11). In particular, strong cooling in austral winter is associated with strong surface winds, which are in sharp contrast with the mild warming with relatively weak winds in austral summer. Surface precipitation is generally less than 0.3 cm/day and strongest in austral summer and winter, and spatially dominated by the northern SSIs shelf/slope region. This is comparable to, but lower than, the precipitation further south in the WAP (see e.g., van Lipzig et al., 2004).

Model results show significant seasonal variability of temperature (not shown) and salinity along the BS transect (Fig. 12, left panel). In association with winter cooling and summer warming, the surface temperature is lowest in winter at about  $-2\text{ }^\circ\text{C}$  across the BS and the SSIs shelf, and highest in summer at around  $0\text{--}2\text{ }^\circ\text{C}$  with a strong N–S gradient. Similar to the model results, von Gyldenfeldt et al. (2002) reported water temperatures of about  $-1.5\text{ }^\circ\text{C}$  in winter and  $-0.7\text{ }^\circ\text{C}$  in summer at the tip of AP. In association with surface precipitation and sea ice melting, modeled salinity is lowest during fall and spring and highest in winter. Spatially, the salinity has a strong N–S gradient throughout the year as noted above. At the tip of the AP, modeled salinity is about 34.2 psu in summer and 34.5 psu in winter, which is somewhat lower but comparable to 34.5–34.6 psu as observed by von Gyldenfeldt et al. (2002).

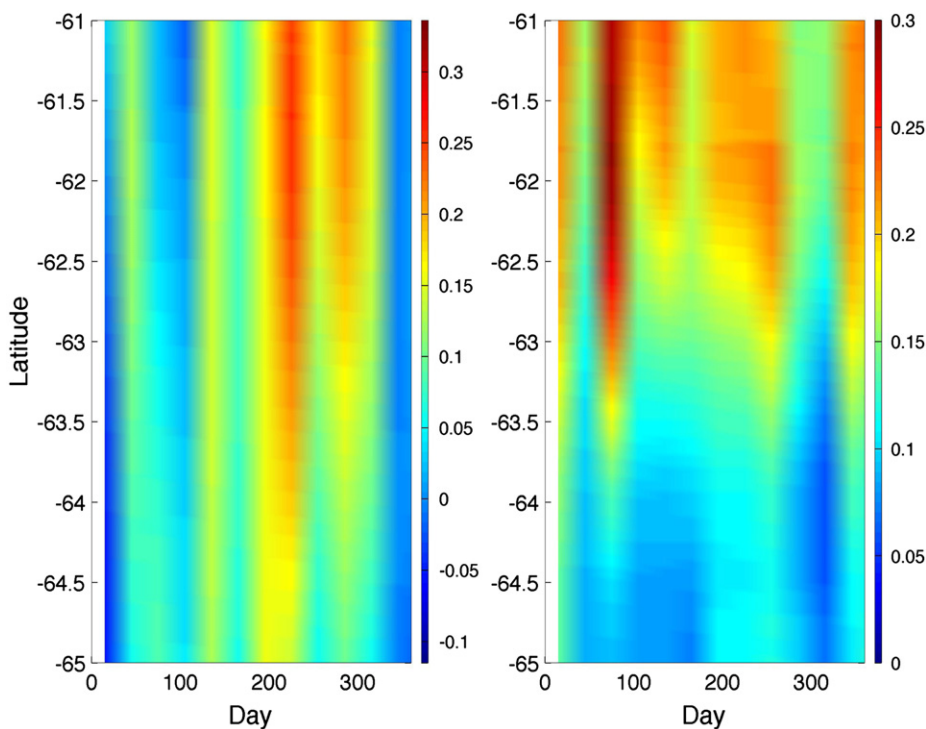
In contrast, modeled currents over the AP shelf are generally stable in terms of both general spatial patterns and values (Fig. 12, right panel). Consistent with long-term mooring observations by von Gyldenfeldt et al. (2002), CC is strongest during austral winter and spring months, whereas the currents associated ASF



**Fig. 9.** Monthly averaged model output along the section over the northern slope in March 2004 (see Fig. 1): (a) modeled temperature ( $^\circ\text{C}$ ), (b) salinity (psu), (c)  $\log_{10}({}^{228}\text{Ra})$  ( $\text{dpm/m}^3$ ), and (d) N–S velocity (m/s, northward positive). The white caps mark the northern edge of the EI.



**Fig. 10.** Monthly averaged model output along PR-SSR transect in March 2004: (a) temperature ( $^{\circ}\text{C}$ ), (b) salinity (psu), (c)  $\log_{10}({}^{228}\text{Ra})$  ( $\text{dpm}/\text{m}^3$ ), and (d) cross-transect velocity ( $\text{m}/\text{s}$ , eastward positive).

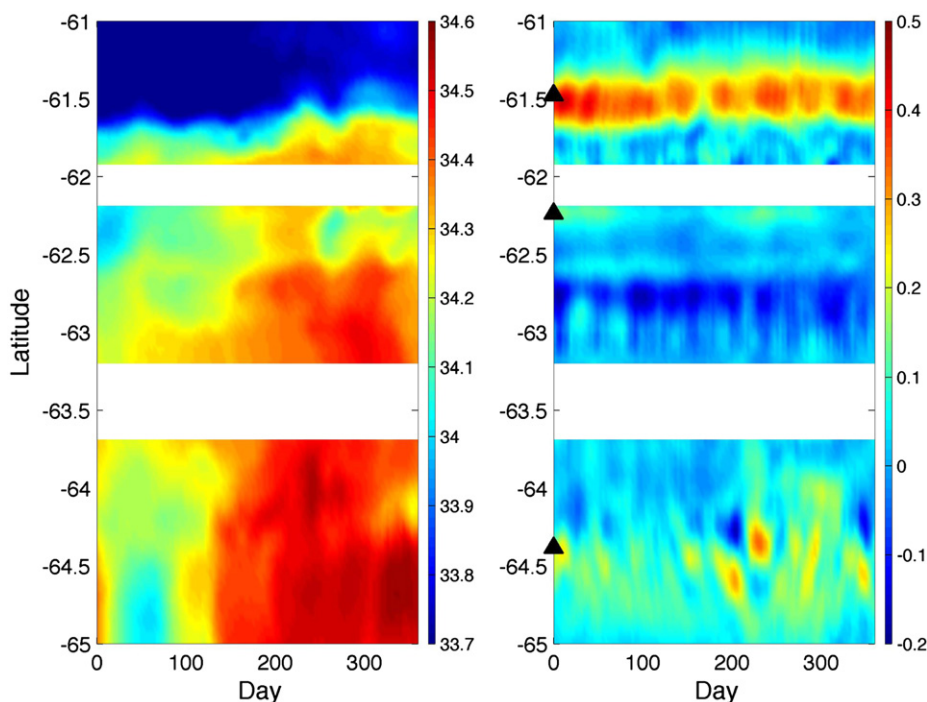


**Fig. 11.** (Left) Along-shelf wind stress ( $\text{N}/\text{m}^2$ ) (northeastward positive), and (right) surface precipitation rate ( $\text{cm}/\text{day}$ ) along the BS transect (see Fig. 1b) in 2004.

and WF are generally quite stable. Model results suggest that the SBACC is strongest during late austral spring and weakest in austral winter. Among the major currents, the SBSC is not only weakest but also may change in strength, position, and direction. The currents over the inner shelf of SSIs are also weak at around  $10\text{ cm}/\text{s}$  and generally southwestward, consistent with the drifter movements in this area (Ardelan et al., 2009; Thompson et al., 2009). Surface winds appear to have no correlation with the SBSC, CC or currents in the northern SSIs shelf. In contrast, the BSC is strongest during austral fall in response to surface winds.

The correlation coefficient between E–W component over the SSIs shelf and BSC during 2004 is  $r=0.46$  ( $p < 0.01$ ) (Table 1).

In the surface layer, the salinity within the off-shelf transport bands northeast of EI are usually high except during the austral spring and fall, when the AP shelf waters are most fresh due to surface precipitation or ice melting (Fig. 13, left panel). Naturally, temperature is lowest in austral winter and highest in summer (not shown). The three bands of off-shelf transport, however, persist throughout the year, with occasional breakdowns (Fig. 13, right panel). A significant seasonality exists in these transport



**Fig. 12.** Seasonal cycle of surface (left) salinity (psu) and (right) along-shelf velocity (m/s, eastward positive) along the BS transect (see Fig. 1b) in 2004. Model results consist of snapshots with a 3-day interval. Three triangles in the right panel indicate the locations of the representative current velocities for SBACC, BSC and CC, respectively.

**Table 1**  
Correlation matrix between modeled major currents and surface wind stress in 2004\*.

| Correlation ( $r$ ) | $\tau_x$     | SBACC        | BSC         | CC    | $V_{EI}$ |
|---------------------|--------------|--------------|-------------|-------|----------|
| $\tau_x$            | 1            |              |             |       |          |
| SBACC               | <b>-0.25</b> | 1            |             |       |          |
| BSC                 | <b>0.46</b>  | <b>-0.57</b> | 1           |       |          |
| CC                  | 0.64         | <b>-0.47</b> | <b>0.47</b> | 1     |          |
| $V_{EI}$            | 0.07         | <b>0.53</b>  | -0.19       | -0.15 | 1        |

\* Bold values indicate significant correlation.

processes, which are strongest during austral spring and fall and are significantly correlated with the SBACC. For example, the off-shelf transport at around  $54^\circ\text{W}$  has a correlation coefficient  $r=0.52$  ( $p<0.01$ ) in 2004 (Table 1 and Fig. 14). In contrast, surface winds have no significant correlation with these off-shelf transport terms (Table 1 and Fig. 14).

## 4. Discussion

### 4.1. The circulation around Antarctic Peninsula shelf region

Model results suggest that topographic steering largely controls the circulation pattern over the AP shelf region, at least on a monthly time-scale. On a monthly average the currents are in near geostrophic balance with the Rossby number  $Ro=\zeta/f < 0.1$ , where  $\zeta$  is the relative vorticity and  $f$  is the Coriolis parameter, over much of the AP shelf region including outer SSIs shelf, BS, and northwestern Weddell shelf except in EITMZ, where strong nonlinearity is found with  $Ro > 0.5$  (not shown). A weak nonlinearity with  $Ro \sim 0.2$  can also be seen over the deep channel between the eastern basin of Bransfield Strait and Powell Basin, where a portion of the ASC turns into the BS. It is worth noting that the model may have under-predicted nonlinearity within the

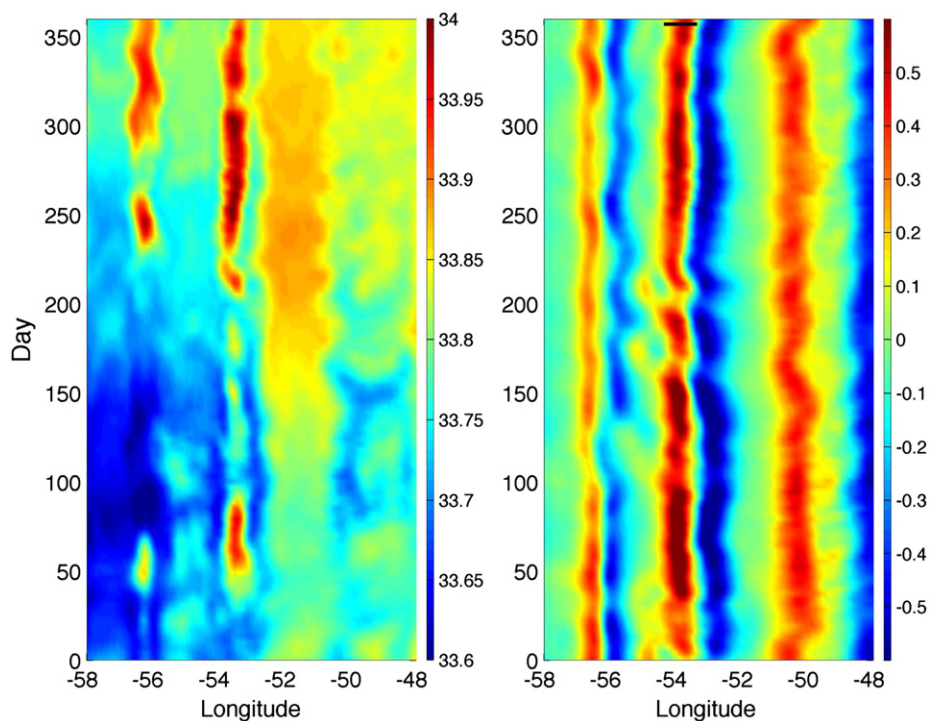
BS because of the relatively coarse model grid resolution (2 km), and the monthly forcing used. However, modeled weak nonlinearity within the BS on a monthly time-scale is still qualitatively consistent with the near geostrophic balance of currents reported by previous studies (Gomis et al., 2002; Niiler et al., 1991; Zhou et al., 2002, 2006). A recent analysis of drifter data by Thompson et al. (2009) also found that currents in this area strongly follow the contours of potential vorticity  $f/h$ , where  $h$  is the water depth, with eddies providing the major dispersion of tracers crossing the contours.

The strength of the AP shelf circulation is likely controlled by large-scale boundary forcing, surface winds, and, to a lesser extent, freshwater input. The ASC is a barotropic and nearly geostrophic western boundary current that is largely controlled by Sverdrup transport within the Weddell Gyre with possibly bottom intensification and increasing transport toward the north due to descending winter waters from the shelf (Heywood et al., 2004; Muench and Gordon, 1995; Thompson and Heywood, 2008). While a majority of the ASC circulates around Powell Basin, a small portion of the current would either turn into BS or crossover the Philip Ridge to interact with ACC-shelf waters in the EITMZ. Therefore, the strength of ASC will likely affect the BS circulation and/or complex transport and mixing around Elephant Island.

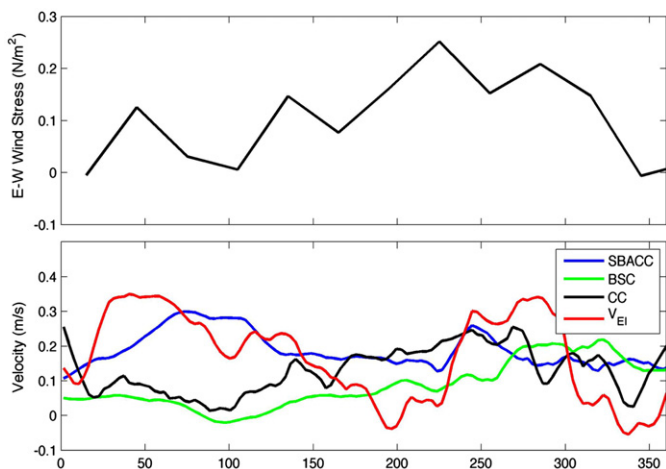
The CC, in contrast, is largely maintained by surface winds and the density gradient between cold shelf waters and relatively warm Weddell slope water with a speed of  $\sim 10$  cm/s and a water depth range of 100–500 m (Fig. 9; Heywood et al., 2004; von Gyldenfeldt et al., 2002). Since the CC converges with the ASC at the tip of the AP and then turns southwestward into the BS, this current will also affect the water properties and transport in the strait.

Model results suggest that transport rates of the CC and ASC at the Joinville Ridge segment are approximately 2 Sv and 18 Sv, respectively, which are close to the estimates by recent observation-based studies (Heywood et al., 2004; Muench and





**Fig. 13.** Seasonal cycle of surface (left panel) salinity (psu) and (right panel) cross-shelf velocity (m/s, off-shelf positive) along the EI shelf slope transect (see Fig. 1b) in 2004. Model results consist of snapshots with a 3-day interval. Black line on top of the right panel indicates average range for off-shelf transport velocity.



**Fig. 14.** Top panel: E-W component of surface wind stress over the SSIs shelf in 2004. Bottom panel: ACC current (blue) at the KGI segment, Bransfield Current (green) at KGI segment, Antarctic coastal current (black) over the northwest Weddell Shelf, and off-shelf current velocity (red) at Shackleton Bank segment ( $60^{\circ}30'N$ ,  $54^{\circ}W$ ) in 2004. The locations chosen for representing ACC, BSC, and CC see Fig. 12. The averaging band for the off-shelf transport velocity (see Fig. 13). (For interpretation of the references to color in this figure caption, the reader is referred to the web version of this article.)

Gordon, 1995), and a numerical model (Matano et al., 2002). This is lower, however, than the recent estimate of 48 Sv by Thompson and Heywood (2008), which includes the volume transport of deep water flow that is likely underestimated in our model. Model results further suggest that, among these transports, about 2 Sv turns into the BS, which falls between the 1 Sv estimate of Heywood et al. (2004) and the  $2.4 \pm 1$  Sv estimate of von Gyldenfeldt et al. (2002).

The impacts of SBACC on the circulation over the AP shelf region remain unclear. Model results show that the ACC-shelf

mixed waters in the WAP may cross over the shallow sills between Brabant Island and Smith Island, and intrude into the BS (Fig. 8). But the volume of the intrusion through this route appears to be limited (Capella et al., 1992; Gomis et al., 2002; Zhou et al., 2002). Capella et al. (1992) suggested that the ACC waters enter the strait mainly through the deep trough between Smith Island and Livingston Island. Zhou et al. (2006) were able to identify waters with similar characteristics (warm and salty) as those of the UCDW at 300–500 m over the KGI slope area (BS side), which are similar to the warm and salty waters observed during the NBP0606 cruise (Fig. 4A and C). However, no significant intrusion of the UCDW is present the model results (Fig. 4B and D).

Over the SSIs northern shelf margin, the Ekman transport driven by prevailing westerly winds likely transport the shelf waters towards the offshore area, and induce subsurface upwelling of UCDW onto the shelf at the same time. In addition, the SBACC may penetrate into the BS through the channel between KGI and EI (Fig. 8; Thompson et al., 2009).

The model appears to have underestimated the strength of BSC for several reasons. Firstly, the transport by Gerlache Strait Current is likely underestimated due to the much shallower water depth in the model. Secondly, the intruding flow of upper CDW into the BS is largely missing, which is likely due to the smoothing of bottom topography, the coarse resolution of the model, and the weaker than expected non-geostrophic currents due to the smooth monthly winds. Thirdly, the broader width of the BSC may be simply due to the coarse model resolution ( $\sim 2$  km).

#### 4.2. Off-shelf transport around the Elephant Island

The circulation in the EITMZ is highly dynamic driven by the complicated interactions between the ACC, BSC, and Weddell Sea currents over a complex bathymetry. Both model results and observations indicate that as the SBACC and a portion of SACC pass through the SFG where the currents become stronger

(> 50 cm/s; Figs. 2, 3 and 8; Zhou et al., 2010). A portion of the combined flow turns northward along the eastern side of STR, likely constrained by the geostrophic balance (Zhou et al., this issue), a second part moves through the middle of the Ona Basin, and the remaining flow detours southeastward following the shelf slope. The third part of the flow largely follows the contours of potential vorticity  $f/h$  through the topographic features including Shackleton Bank and Terror Rise (Figs. 2, 8 and 9). Nevertheless, the relatively strong nonlinearity of these currents allows them to cross the  $f/h$  contours and hence drive strong horizontal mixing and diffusion. A portion of the Weddell Slope Current is able to cross the Hesperides Trough to join the northeastward currents over the northern slope of the South Scotia Ridge (Figs. 2, 8, and 10), consistent with drifter trajectories (Thompson et al., 2009).

The currents over the AP shelf region (SSIs shelfbreak current, BSC, ASC) all converge and transport cold and salty shelf waters toward EI, where intense off-shelf transport and mixing between the ACC and shelf waters take place (Figs. 2 and 8; Zhou et al., this issue). The total transport of these currents is about 4.5 Sv (see Section 3.3; Fig. 10). Therefore, shelf circulation contributes about 50% of the total off-shelf transport at the second separation band northeast of EI (Fig. 9). Strong horizontal mixing occurs between the ACC and shelf waters as they move downstream, as indicated by the third separation band in Fig. 9. In addition, within the upper 500 m, shelf waters are generally denser than the ACC waters. Therefore the shelf waters tend to sink deeper along the isopycnals as they move offshore (Frants et al., this issue), which also reduces the horizontal density gradient.

The strong nonlinearity of the currents in the EITMZ ensures strong horizontal turbulent mixing. Dulaiova et al. (2009) estimated that the horizontal scale of short-lived  $^{224}\text{Ra}$  along the EI-SFG segment in January 14–February 8 was about 150 km, which is equivalent to a horizontal diffusivity of  $6 \times 10^4 \text{ m}^2/\text{s}$ . Using the same method as Dulaiova et al. (2009) and a simulation of  $^{224}\text{Ra}$  (not shown), our modeled effective eddy diffusivity in this region during summertime can be estimated to be about  $10^3 \text{ m}^2/\text{s}$  with a corresponding horizontal scale about 40 km. Therefore, the model may have under-estimated the horizontal diffusivity and hence the spatial spreading of shelf waters in this area during summertime. This is consistent with the relatively weak mixing between the BS and ACC surface waters in summer 2004 as indicated by the salinity field in Fig. 5C. The weaker horizontal mixing in the model could be due to a combination of weaker forcing (monthly winds), smoother topography and a weaker modeled BSC.

#### 4.3. The sources of shelf waters in the EITMZ

In order to illustrate the sources of sediment input from the AP shelf region, we present a series of modeled surface distributions of an inert tracer during the first year since the beginning of the release (Fig. 15). The tracer first reaches the surface at the shallow coastal areas around the SSIs and AP shelf region (Fig. 15A). Those around the northern SSIs shelf are transported downstream by the shelfbreak current and some of them were entrained into the ACC waters as indicated by the tracer band over the northern SSIs slope area at around 61.6°S (Fig. 16A and B). The mixed waters continue northeast, reaching the Ona Basin in three months, and spreading into the southern Scotia Sea through the northern flank of the South Orkney Plateau in six months (Fig. 15B). After six months, the tracer input from the western BS shelf areas and NW Weddell shelf is able to join the downstream waters in the EITMZ, mainly through the shelfbreak current with additional transport through the gap between EI and CI by the BSC. The strongest input to the surface waters, however, occurs in winter when relatively shallow water columns on shelf areas such as northwestern Weddell, the southern BS and northern SSIs shelves are well

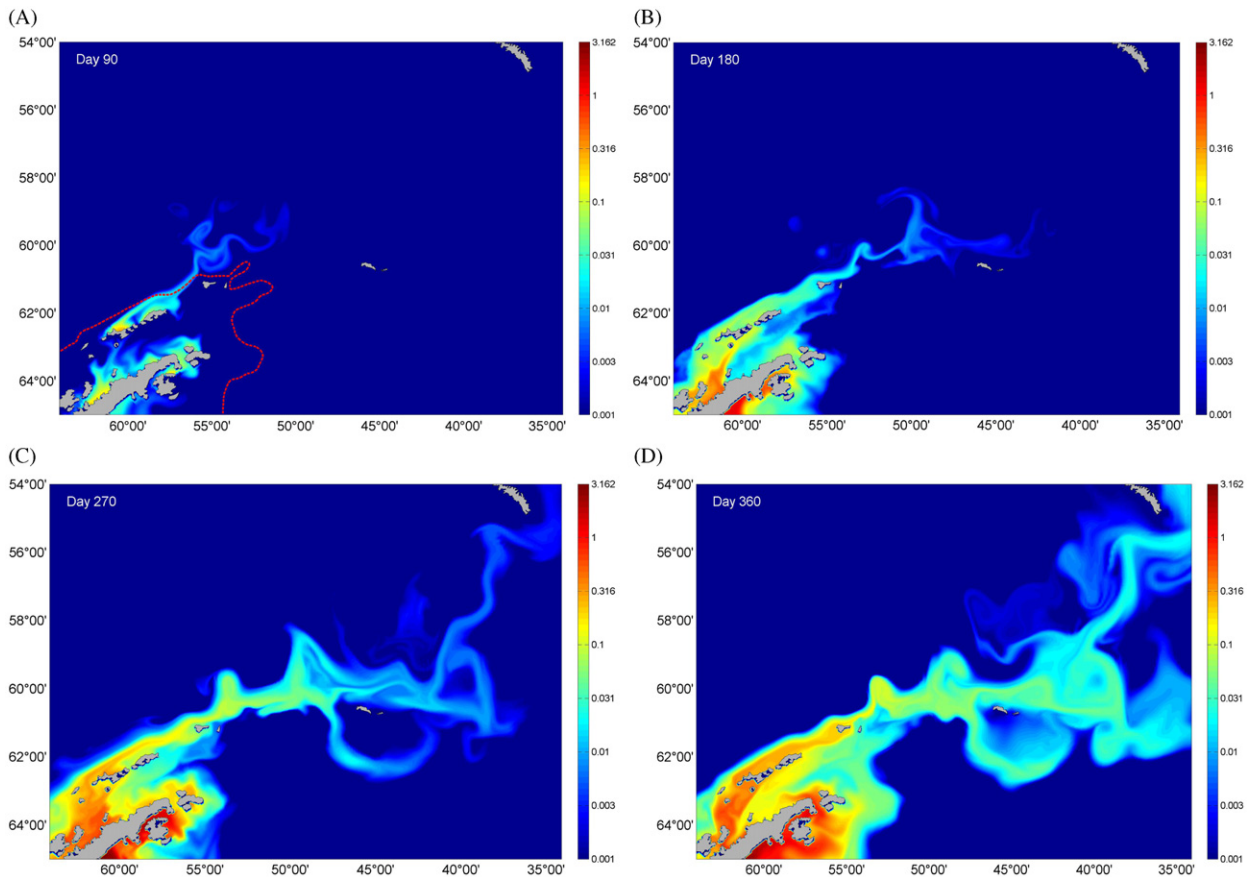
mixed (Fig. 16C). After nine months, some of the mixed waters turn southward being entrained into the Weddell Front along the western edge of the South Orkney Plateau (Fig. 15C and D).

These model results and  $^{228}\text{Ra}$  measurements during the AMLR 2006 cruise suggest that the mixed shelf-ACC waters northeast of Elephant Island can be derived from several sources. The major sources appear to be the shallow sills between Gerlache Strait and Smith Island at the western end of Bransfield Strait and the northern SSIs shelf region, where winter mixing allows surface waters to interact with the seafloor sediments (Figs. 7, 15 and 16). The shelf area north of Livingston Island also exhibits relatively elevated  $^{228}\text{Ra}$  concentration,  $\sim 7\text{--}8 \text{ dpm}/\text{m}^3$ , indicating a potential source (Fig. 7d). Companion measurements of short-lived  $^{224}\text{Ra}$  (a good indicator for local effects) during the same cruise more clearly indicate strong sediment sources in this area (Dulaiova et al., 2009). The BSC could also transport some of the sediment input in the BS through the gap between EI and CI. However, the model may have underestimated this contribution due to the underpredicted BSC and winter vertical mixing. Measurements of  $^{228}\text{Ra}$  also suggest that sediment input around Joinville Island may be mixed to the surface during winter and then spread over toward the EI region by the crossover flow of the Weddell Front (Fig. 7d). Model winter mixed layer in this area is too shallow and hence sediment input in this area is not present at the surface. Using the hydrographic data from the summer 2004 and winter 2006 cruises as well AMLR 2004 (summer) cruises, Frants et al. (this issue) found that the shelf waters from BS dominated the high Fe mixed waters in the northeast of EI, whereas the shelf waters from the northern SSIs shelf/slope also contributed to higher Fe mixed waters. Based on the characteristics of trace metals measured during the LMG0402 cruise, Measures et al. (this issue) argue that high Fe found northeast of EI is mainly from the shelf area surrounding SSIs and the western end of the BS, and they are unlikely to originate from upwelling of deep waters over the northern SSIs shelf/slope. Our Model results suggest that an additional contribution of the mixed shelf-ACC waters comes from the crossover flow of Weddell Slope Current, consistent with the drifter analysis by Thompson et al. (2009) (Figs. 2 and 8). However, the majority of this input is likely Fe-poor as suggested by the Fe measurements along a transect extending from EI into the Powell Basin during the NBPO606 cruise (Hatta et al., this issue).

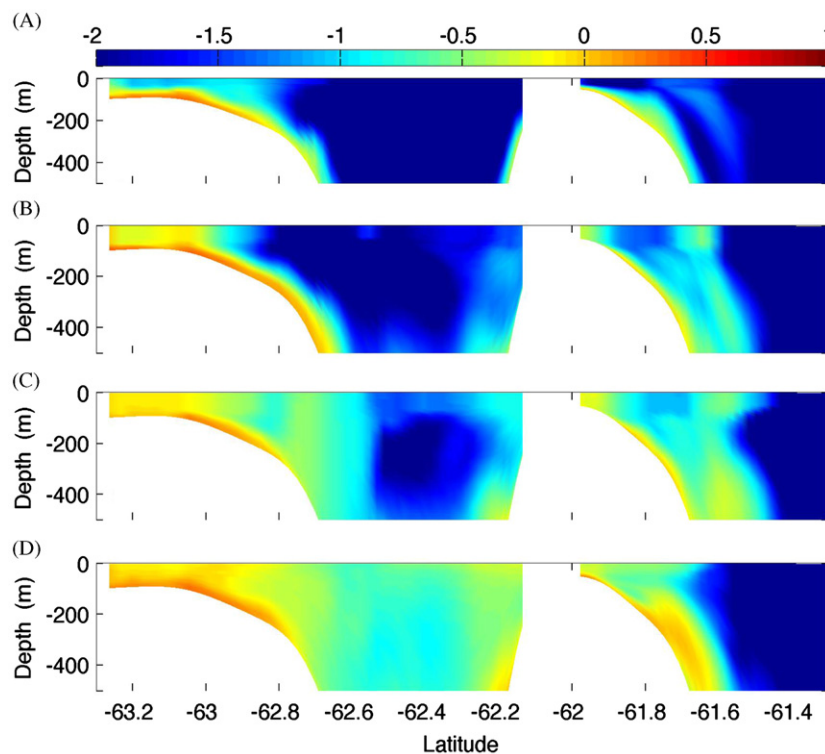
## 5. Conclusions

A numerical model based on ROMS has been developed for the Antarctic Peninsula, Drake Passage, Scotia Sea, and northern Weddell Sea region. The model has been spun-up for three years with climatological forcing and a realistic simulation for 2004–2006 has been carried out with monthly forcing from observed data, NCEP re-analysis output and a global circulation model (OCCAM) output. The model results are analyzed to understand the seasonal variability of circulation in the AP shelf region and the off-shelf transport in the northeast of Elephant Island. A naturally occurring tracer (radium isotope  $^{228}\text{Ra}$ ) is also included in the model to investigate the sediment nutrient (including Fe) input to the shelf region, and the subsequent transport and dispersion to southern Drake Passage and Scotia Sea.

The model results suggest a persistent and coherent circulation pattern over much of the AP shelf region throughout the year consisting of several major components that converge water masses from various sources toward Elephant Island. These currents are largely in geostrophic balance, mainly driven by surface winds, topographic steering and large-scale forcing. Strong off-shelf transport of the Fe-rich shelf waters takes place



**Fig. 15.** Snapshots of surface distributions of inert tracer continuously released from the sediment since January 1: (A) day 90, (B) day 180, (C) day 270 and (D) day 360. A uniform sediment flux of 1 TracerUnit\*m/s is applied to the bottom model layer of the Antarctic Peninsula region, which is defined as the area inside of 1000 m depth contour over the shelf slope (see red dashed contour in (A)). (For interpretation of the references to color in this figure caption, the reader is referred to the web version of this article.)



**Fig. 16.** Monthly averaged distributions of the inert tracer ( $\log_{10}(Ra)$ ) along BS transect crossing Bransfield Strait and SSIs shelf/slope (see Fig. 1): (A) three months, (B) six months, (C) nine months, and (D) twelve months.



over the northeastern shelf/slope of Elephant Island (EITMZ), driven by a combination of topographic steering, extension of shelf currents, and strong horizontal mixing between ACC and shelf waters. Both the shelf circulation and off-shelf transport show a significant seasonality, likely driven by strong seasonal variations of surface winds and large-scale forcing. These results are generally consistent with historical studies and our recent field surveys. The model, however, likely under-estimates the vertical mixing overall and the seasonality of currents in the AP shelf region due to the monthly forcing applied.

Modeled and observed distributions of  $^{228}\text{Ra}$  suggest that a majority of Fe-rich surface waters exported off-shelf around Elephant Island are from the shallow sills between Gerlache Strait and Livingston Island, and northern shelf of the South Shetland Islands carried by the shelfbreak current and the Bransfield Strait Current. The shelf region at the tip of the Antarctic Peninsula including eastern BS shelf and northwestern Weddell Shelf likely also contributes to the surface waters downstream. The vertical Fe flux is largely due to strong winter vertical mixing, which brings surface water in contact with the shelf sediment in the relatively shallow areas. This vertical Fe flux, however, is likely under-estimated by the model because of the weak vertical mixing driven by the monthly forcing.

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