

Data Management Plan Checklist

TALK TO YOUR PROGRAM MANAGER. The Directorate you are submitting to may have established protocols for an appropriate data management plan. Address solicitation requirements and any special requirements from the program.

Your data management plan should identify the data products that will be created, the standards used and organization of the data-related materials. You should state the access, sharing and re-use policies and address backups, archives and preservation. We have created a checklist to help you describe the data plan, but no one list fits all research projects.

Here are some points to consider as you write your data management plan

Title - Data Management Plan for [grant title]

Author(s)– PI, data manager, etc.

Identify the data-related materials that will be created – for example experimental data, model output, remote sensing, software, etc.

What are the natural ways the material to be created would be organized?

What are the standards in your community?

If there are community standards and you are not using them, why?

How will the data be gathered?

Quality Assurance/Quality Control procedures?

Directory structure

Identifiers and naming standards

Versioning

Metadata standards

Documentation

Are there policies that define what data will be shared?

What will be shared

When will data be made available

Where, is it publicly accessible

Will it have a license – for example Creative Commons <http://creativecommons.org/>

Any restriction on sharing or re-use, reasons?

How are you ensuring that your materials are not lost?

How/when are you creating copies (Lots of Copies Keeps Stuff Safe)

Where are the copies

How long do you need to keep

What data will be maintained beyond the life of the project?

Which materials need to be preserved for the long term

Where is that going to happen

When is that transfer of data going to happen